SOWARDS LAW FIRM

May Newsletter



President Trump's First 100 Days in Office

Despite the many uncertainties facing President Trump's agenda, his administration has strongly signaled that tax-related measures are a top priority. Trump and Republicans want to extend many provisions from the expiring Tax Cuts and Jobs Act (TCJA) that the president signed into law in his first term. There could also be new tax cuts, such as Trump's proposal to eliminate taxes on tips, overtime pay, and Social Security benefits. Read more to learn about Trump's and the GOP's reported tax priorities for their economic package.

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How to Make the Next 100 Days Impactful

Spring is an opportune season for housekeeping, both literally and metaphorically. It is time to throw open the windows of your life, let in the fresh air, and catch up on the small chores that often get pushed aside amid modern life's frenetic pace—including dusting off your estate plan, clearing away outdated documents, and tidying up your financial house. Read more to learn about the different ways you can make the next 100 days impactful in your life.

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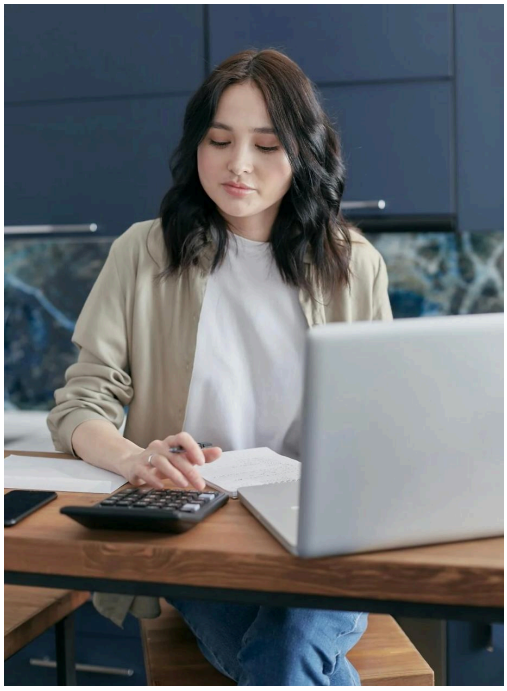

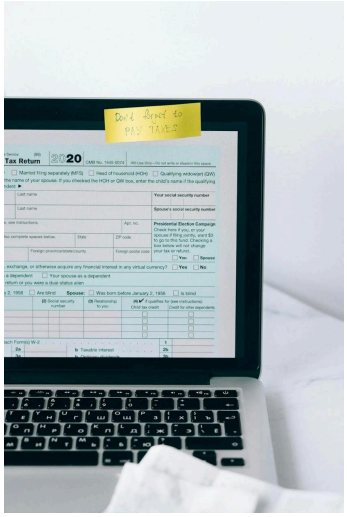

Notable Estate Planning Legislation

No matter the time of year, taxes are always a hot topic. While we usually think about taxes in terms of how they affect us today, it can be equally important to understand the history of tax laws that can impact your estate plan. Read more to learn about notable estate planning legislation.

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Summer is nearly here – while your adult age college kids are home for the summer, please be sure that they sign a Durable Power of Attorney and Advance Health Care Directive to make sure that you will have access to financial and medical information in the event of an emergency. These documents will allow you to make financial or medical decisions on their behalf if they no longer have capacity. Every Californian over 18 should also have at least a basic will if their net worth is below $184,500. Please have your student reach out to Sowards Law Firm to get the process started.

Pickle Ball!





On Thursday, April 24, we closed the office early and took most of the team to the HUB in Campbell to learn and play pickleball. Everyone loved it and we hope to continue the tradition going forward. - Ben

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