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IMPORTANT: INSERT THIS NOTICE AT THE FRONT OF YOUR ESTATE PLAN

To Whom It May Concern:

The law firm which originally prepared this Estate Plan has transferred this matter to Sowards Law Firm, where records related to this Plan are maintained and attorneys are available to help with changes or long-term administration of trusts and other matters.

Sowards Law Firm is a mid-sized firm which offers a complete range of services in Trust Administration, Probate Representation, Estate Planning, Asset Protection, Tax Planning, and much more.

We maintain offices in the Bay Area, but work with clients throughout California.

Please contact us for updates to this plan, for administering an estate after a death, or with any concerns. The well-being of our clients and their loved ones is our first and only priority.

Call us at (408) 371-6000

Or

Email us at info@sowardslawfirm.com

On our website, www.sowardslawfirm.com, you may find helpful videos and articles about estate planning and trust administration. You can also learn more about our legal team.

We look forward to serving you in any way we can.

Benjamin J. Sowards, Esq*

*Certified Specialist in Estate Planning, Probate and Trust Law by the State Bar of California Board of Legal Specialization